

# COMMON TRANSACTION FORM

(for One Transaction Only)

(PLEASE READ THE INSTRUCTIONS BEFORE FILLING UP THE FORM)

ARN-1563

Sub Broker Name / ARN No.

E076994

ARN Declaration - Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors assessment of various factors including the service rendered by the distributor.

*Please sign below, in case the EUIN is left blank/not provided: I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this is an "execution-only" transaction without any interaction or advice by the employee/relationship manager/sales person of the above distributor or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor and the distributor has not charged any advisory fees on this transaction. (refer inst no. A-4) [To be signed by all applicants, if mode of holding is joint]*

Signature

First Unitholder / Authorised Signatory

Second Unitholder

Third Unitholder

FOLIO NUMBER (Mandatory) :

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Date : 

D	D	M	M	Y	Y
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1st Unitholder Name

2nd Unitholder Name

3rd Unitholder Name

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**ADDITIONAL PURCHASE** (Cheque / DD payment favouring "Scheme Name") Refer Instruction Section B

Scheme: **BSL** Plan : \_\_\_\_\_ Option: \_\_\_\_\_

Payment Mode: Cheque/DD  NEFT/RTGS  Fund Transfer  Others  Please Specify \_\_\_\_\_ payable to the above scheme drawn on (Bank Name & Branch Address) \_\_\_\_\_

Amount (₹): 

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 DD Charges: 

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 Net Amount (₹): 

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Chq/DD No.: \_\_\_\_\_ / UTR / REF. No. \_\_\_\_\_ Dated: 

D	D	M	M	Y	Y
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In case you do not mention the Plan and Option, units will be allotted under default option as per respective scheme related documents.

**SWITCH**

I/We would like to switch ₹ 

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 or \_\_\_\_\_ units

FROM SCHEME / PLAN **BSL** Option \_\_\_\_\_ TO SCHEME / PLAN **BSL** Option \_\_\_\_\_

**DECLARATION(S) & SIGNATURE(S)**

To,  
The Trustee, Birla Sun Life Mutual Fund

Having read and understood the contents of the Statement of Additional Information / Scheme Information Document of the Scheme, I/We hereby apply for units of scheme & agree to abide by the terms, conditions, rules and regulations governing the scheme. I/We hereby declare that the amount invested in the scheme is through legitimate sources only and does not involve and is not designed for the purpose of the contravention of any Act, Rules, Regulations, Notifications or Directions of the provisions of the Income Tax Act, Anti Money Laundering Laws, Anti Corruption Laws or any other applicable laws enacted by the government of India from time to time. I/We have understood the details of the scheme & I/we have not received nor have been induced by any rebate or gifts, directly or indirectly in making this investment. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. I/We confirm that details provided by me/us are true and correct.

Signature

First Unitholder / Authorised Signatory

Second Unitholder

Third Unitholder

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Folio No.: \_\_\_\_\_  Purchase  Switch Date: \_\_\_\_\_

Scheme: **BSL** Amount (₹) \_\_\_\_\_ or Units \_\_\_\_\_

From Scheme (in case of switch) \_\_\_\_\_ To Scheme \_\_\_\_\_

