

Instructions for Systematic Transfer Plan (STP)

GENERAL INFORMATION AND INSTRUCTIONS FOR FILLING UP THE SYSTEMATIC TRANSFER PLAN (STP) APPLICATION FORM

- i) This facility enables Investors to transfer certain portion of funds from their existing Investments* to the other schemes launched by the Fund from time to time. *(STP option shall not be available from an equity/ equity oriented scheme to a non-equity scheme)*
- ii) Minimum balance in the Transferor Scheme at the time of enrollment for STP facility should be Rs.6,000/-.
- iii) STP Facility can be availed **Daily, Weekly, Fortnightly, Monthly or Quarterly** as per the Transfer Frequencies given below -
- Daily STP: Monday to Friday.
 - Weekly STP: Every Wednesday.
 - Fortnightly STP: Every Wednesday of the Alternate Week.
- Under the Daily, Weekly and Fortnightly Option a minimum fixed amount of Rs.1000/- per installment can be transferred, subject to the aggregate of such transfers shall not be less than the Minimum Purchase Amount (under Regular Plan) of the Transferee Scheme inclusive of the first Transfer. There is no upper limit for the Transfer Amount per Transfer or in aggregate.
- Monthly STP: Transfers can be on 1st or 10th or 15th or 21st or 28th of each month for a minimum of 6 months for each Transfers of Rs.1000/- each and above.
 - Quarterly STP: Transfers can be on 1st or 10th or 15th or 21st or 28th of each quarter for a minimum of 4 quarters for each Transfers of Rs.1500/- each and above.
- Default Dates: In case of any ambiguity in selection of transfer date, the STP date will be 10th of each month / quarter.
- iv) STP is not available for investments under lock-in period and for investments which are pledged.
- v) In case of insufficient balance, the transfer will not be effected.
- vi) A minimum period of 7 working days (inclusive of the date of submission - before Cut-off however, excluding Saturday, Sunday and other non-business day) shall be required for registration under STP. All Systematic Transfer 'OUT' from one scheme will be treated at PAR as Redemption and All Systematic Transfer 'IN' to the other scheme will be treated at PAR as Purchase and the Units will be allotted / redeemed at the Applicable NAV of the respective dates of the Scheme on which such transfers are sought from the Scheme. In case the day on which the transfer is sought is a non-Business Day for the Scheme, then the application for the facility will be deemed to have been received on the immediately following Business Day.
- vii) The AMC reserves the right to reject any application inter alia in the absence of fulfillment of any regulatory requirements, fulfillment of any requirements as per the SID/SAI, incomplete/incorrect documentation and furnishing necessary information to the satisfaction of the Mutual Fund/AMC.
- viii) The first transfer will be processed following the expiry of the registration period of 7 working days (inclusive of the date of submission - before Cut-off however, excluding Saturday, Sunday and other non-business day) from the date of receipt of the application. If the choice of date for the second Transfer is not indicated by the investor, the second Transfer will be by default processed on the 10th of the month / quarter under the Monthly/Quarterly option. In case of quarterly STP, the default date for next installment will be 10th of the relevant month. In case the end date is not mentioned by the investor, it will be registered for a default period of 12 months. If there is an ambiguity in the enrolment period of the STP, the second transfer of STP will be by default processed for the STP date chosen (10th of the month if not specified) following the expiry of 15 Business Days from the date of receipt of the application for a default period of 12 months under the Monthly/Quarterly option. Transactions will be triggered after 15 days from the date of submission. In case of any ambiguity in selection of transfer frequency or start date, the STP date will be 10th of the month / quarter, and STP will start from the immediate available applicable day for the respective frequency option after the expiry of 15 days. Further, if there is a discrepancy in terms of Transfer Period, STP will continue as long as there is sufficient balance under the OUT scheme.
- ix) An extension of an existing STP will be treated as a new STP on the date of such application, and all the above conditions need to be met with. The load structure prevailing at the time of submission of the STP application will apply for all the transfers indicated in such application. If there is any extension of STP under the same folio, the then prevailing load structure will apply for all such further transfers at the time of such application.
- x) Termination of STP - For discontinuation of STP the unit holder / investor should intimate the AMC/ISC at least 15 working days prior to the due date of next transfer.
- xi) Any Unit Holder, under the Regular Plan, can avail of this facility subject to certain terms and conditions detailed in the Application Form.
- xii) New Investors opting for this facility through the Systematic Transfer Mode shall have to submit the STP Enrollment Form along with the Main Application form. The Application Form should be completed in ENGLISH in BLOCK LETTERS only. Please tick in the appropriate box, where boxes have been provided. All applicants are deemed to have accepted the terms subject to which this offer is being made and bind themselves to the terms upon signing the Application Form.
- For applicable load on transfers processed through STP please refer to Section the applicable para on LOAD STRUCTURE in the Scheme Information Document of the Scheme.
- xiii) In Terms of SEBI circular No.SEBI/IMD/CIR No.4/168230/09 dated June 30, 2009 read with AMFI circular dated July 21, 2009, Systematic Transfer Plan (STP) shall be treated on par with SIP and no entry load shall be charged on STP registered on or after August 1, 2009.

(xiv) Methodology for STP:

At the LAST installment, the system will check for the Available Market Value in the Transferor Scheme with "STP Amount":

- If "Available Market Value in the Transferor Scheme" is more than "2 x STP Amount", then only STP amount will be transferred and the balance amount will remain in the Transferor Scheme.
- If "Available Market Value in the Transferor Scheme" is less than "2 x STP Amount", the entire Available Market Value in the Transferor Scheme will be switched out and the STP for the particular investor will be ceased.

Example: If an investor does a 6 month STP for Rs.6,000/- (Rs.1,000/- per STP) then,

- If at the time of last STP, the Available Market Value in the Transferor Scheme is less than Rs.2,000/- the full amount in Transferor Scheme will be transferred.
- If at the time of last STP, the Available Market Value in the Transferor Scheme is greater than Rs.2,000 - only STP Amount of Rs.1,000 will be transferred.

xv) Scheme available for STP :

Source Scheme	Target Scheme
Mirae Asset Cash Management Fund	Mirae Asset Emerging Bluechip Fund
Mirae Asset Ultra Short Term Bond Fund	Mirae Asset India-China Consumption Fund
Mirae Asset Short Term Bond Fund	Mirae Asset India Opportunities Fund
	Mirae Asset Global Commodity Stocks Fund
	Mirae Asset China Advantage Fund
	Mirae Asset Prudence Fund

Instructions for Systematic Withdrawal Plan (SWP)

GENERAL INFORMATION AND INSTRUCTIONS FOR FILLING UP THE SYSTEMATIC WITHDRAWAL PLAN (SWP) APPLICATION FORM

- i) This facility enables Investors to withdraw certain portion of funds from their existing Investments at periodic intervals through a one-time request.
- ii) SWP Facility can be availed Monthly or Quarterly either as Fixed Withdrawals or Appreciation Withdrawals as given below-
Fixed Withdrawal: Investors can withdraw fixed amount of Rs.1,000/- each and above on Monthly basis and for Rs. 1,500/- each and above on Quarterly basis at regular intervals on 1st or 10th or 15th or 21st or 28th of each month/quarter for minimum 12 months / 4 quarters. By default, in case of any ambiguity in selection of withdrawal frequency, the SWP date will be 10th of each month/quarter.
Appreciation Withdrawal: Investors can withdraw appreciation amount of Rs.1,000/- each and above on Monthly/Quarterly basis at regular intervals on the 1st of each month/quarter for minimum of 12 months/ 4 quarters. If the appreciation amount is less than Rs. 1,000/- or the specified amount, there will be no SWP in that month/quarter. The cumulative appreciation of this period and the immediately succeeding period shall be paid out subject to it being a minimum of Rs. 1,000/- or the specified amount.
- iii) SWP is not available for investments under lock-in period and for investments which are pledged.
- iv) In case of Fixed Withdrawal, if the amount of installment is more than the amount available in that account for redemption, the entire available amount will be redeemed and the SWP will terminate automatically.
- v) In case of Appreciation Withdrawal, appreciation will be calculated on the units available for redemption at the time of the SWP installment.
- vi) A minimum period of 7 working days (inclusive of the date of submission - before Cut-off however, excluding Saturday, Sunday and other non-business day) shall be required for registration under SWP. All Systematic Withdrawal(s) from the scheme will be treated at PAR as Redemption and the Units will be redeemed at the Applicable NAV of the respective dates of the Scheme on which such withdrawals are sought from the Scheme. In case the day on which the withdrawal is sought is a non-Business Day for the Scheme, the Units will be redeemed at the Applicable NAV of the next Business Day
- vii) The SWP payouts will be processed at the requested frequency. The investor can opt for direct credit of the redemption proceeds to their bank accounts. AMC/MF will endeavor to credit the payout directly to that bank account through available electronic mode(s) (Direct Credit/NEFT/ECS). The AMC/MF shall not be responsible if payout through electronic mode(s) does not get affected due to incomplete or incorrect information or any other technical/operational reasons. The AMC/MF reserves the right to use any other mode of payment as deemed appropriate.
- viii) The AMC reserves the right to reject any application inter alia in the absence of fulfillment of any regulatory requirements, fulfillment of any requirements as per the SID/SAI, incomplete/incorrect documentation and furnishing necessary information to the satisfaction of the Mutual Fund/AMC.
- ix) The first transfer will be processed following the expiry of the registration period of 7 working days (inclusive of the date of submission - before Cut-off however, excluding Saturday, Sunday and other non-business day) from the date of receipt of the application. If the choice of date for the second Transfer is not indicated by the investor, the second Transfer will be by default processed on the 10th of the month / quarter under the Monthly/Quarterly option for Fixed withdrawals and on the 1st of each month/quarter under the Monthly/Quarterly option for Appreciation withdrawals. In case of quarterly SWP, the default date for next withdrawal will be 10th of the relevant month. In case the end date is not mentioned by the investor, it will be registered for a default period of 12 months. If there is an ambiguity in the enrolment period of the SWP, the second transfer of SWP will be by default processed for the SWP date chosen (10th of the month if not specified) following the expiry of 7 working days from the date of receipt of the application for a default period of 12 months/4 quarters under the Monthly/Quarterly option as the case may be for Fixed withdrawals.
- x) An extension of an existing SWP will be treated as a new SWP on the date of such application, and all the above conditions need to be met with. The load structure prevailing at the time of submission of the SWP application will apply for all the transfers indicated in such application. If there is any extension of SWP under the same folio, the then prevailing load structure will apply for all such further withdrawals at the time of such application.
- xi) Termination of SWP - For discontinuation of SWP the unit holder / investor should intimate the AMC/ISC at least 15 working days prior to the due date of next withdrawal.
- xii) Any Unit Holder can avail of this facility subject to certain terms and conditions detailed in the Application Form.
- xiii) New Investors opting for this facility shall have to submit the SWP Enrollment Form along with the Main Application form. The Application Form should be completed in ENGLISH in BLOCK LETTERS only. Please tick in the appropriate box, where boxes have been provided. All applicants are deemed to have accepted the terms subject to which this offer is being made and bind themselves to the terms upon signing the Application Form.
For applicable load on withdrawals through SWP please refer to Section the applicable para on LOAD STRUCTURE in the Scheme Information Document of the Scheme.
- xiv) Schemes available for SWP are : Mirae Asset Ultra Short Term Bond Fund, Mirae Asset Short Term Bond Fund, Mirae Asset Emerging Bluechip Fund, Mirae Asset India-China Consumption Fund, Mirae Asset India Opportunities Fund, Mirae Asset Global Commodity Stocks Fund, Mirae Asset China Advantage Fund and Mirae Asset Prudence Fund.

COMMON APPLICATION FORM

Application No.:



Name & Broker Code / ARN	Sub Broker / Sub Agent ARN Code	Employee Unique Identification Number (EUIIN)	ISC Date Time Stamp Reference No.

Declaration for "Execution Only" Transaction (where EUIIN box is left blank). Please refer instruction 12 of KIM for complete details on EUIIN. I/We hereby confirm that the EUIIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker.

Signature of 1 st Applicant / Guardian / Authorised Signatory /PoA/Karta	Signature of 2 nd Applicant / Guardian / Authorised Signatory /PoA	Signature of 3 rd Applicant / Guardian / Authorised Signatory /PoA
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Please Lumpsum Investment Micro Application SIP Application

TRANSACTION CHARGES (Please any one of the below. Refer Instruction No. 11)

I AM A FIRST TIME INVESTOR IN MUTUAL FUNDS OR I AM AN EXISTING INVESTOR IN MUTUAL FUNDS

Applicable transaction charges will be deducted in case your distributor has opted for such charges. Upfront commission shall be paid directly by the investor to the ARN Holder (AMFI registered Distributor) based on the investor's assessment of various factors including the services rendered by the ARN Holder.

1. EXISTING UNIT HOLDER INFORMATION [Please fill in your Folio Number, Name, Section 2 & proceed to Section 7 - Investment Details]

Folio No.

2. APPLICANT(S) NAME AND INFORMATION [Refer Instruction 2] If the 1st / Sole Applicant is Minor, then please provide details of natural / legal guardian

1st SOLE APPLICANT Mr. / Ms. / M/s.

PAN Details KYC Pls Proof Attached Pls indicate if US Person or a resident for tax purpose / Resident of Canada Yes No^s (\$Default if not)

GUARDIAN (In case 1st Applicant is a Minor) Mr. / Ms. / M/s. Relationship with Minor (Please
 Mother Father Legal Guardian

POA Details: Name PAN Details KYC Pls Proof Attached

Mode of Holding: Anyone or Survivor Single Joint (Please note that the Default option is Anyone or Survivor)

Contact Person for Corporate Investor: Name Designation:

3. FIRST APPLICANT AND KYC DETAILS

1st SOLE APPLICANT Individual or Non-Individual [Please fill Ultimate Beneficial Ownership (UBO) Declaration Form in section 11a & 11b - Refer Instruction No. 17]

*Date of Birth/Incorporation (Individual) / (Non-individual) D D M M Y Y Y Y Proof of Date of Birth (Please
 Birth Certificate School Leaving Certificate / Mark Sheet
 Passport of the Minor Others (Please specify)

Place of Birth / Incorporation: Country of Birth / Incorporation: Nationality: Gender Male Female Other

Type: Resident Individual Sole Prop NRI - NRE Trust Bank / FIs FIs PIO Society/AOP/BOI Minor thru Guardian NRI - NRO
 HUF LLP Listed Company Private Company Public Ltd. Company Artificial Juridical Person Partnership Firm FOF - MF Schemes Others (Please specify)

a*. Occupation Details [Please tick ()] Private Sector Public Sector Government Service Student Professional Housewife
 Business Retired Agriculture Proprietorship Others (Please specify)

b*. Gross Annual Income (₹) [Please tick ()] Below 1 Lakh 1-5 Lakh 5-10 Lakh 10-25 Lakh >25 Lakh > 1 Crore

c*. Politically Exposed Person (PEP) Status (Also applicable for authorised signatories/Promoters/Karta/Trustee/Whole time Directors) I am PEP I am Related to PEP Not Applicable

d*. Net-worth (Mandatory for Non-Individuals) ₹ as on D D M M Y Y Y Y (Not older than 1 year)

e*. Non-Individual Investors involved/providing any of the mentioned services Foreign Exchange / Money Changer Services Gaming/Gambling/Lottery/Casino Services
 Money Lending / Pawning None of the above

4. BANK ACCOUNT DETAILS - Mandatory [Refer Instruction Nos. 3 & 4]

Name of the Bank:

Core Banking A/c No. A/c. Type Pls. () NRE CURRENT SAVINGS NRO

Branch Name: Address:

Bank Branch City: State: Pin Code

MICR Code Please attach a cancelled cheque OR a clear photo copy of a cheque IFSC Code (Mandatory for Credit via NEFT/RTGS)

* mandatory fields

Please Read All Instructions as given in KIM, to help you complete the Application Form Correctly.

01-2016

5. JOINT APPLICANTS, IF ANY AND THEIR KYC DETAILS

2nd APPLICANT Mr. / Ms. / M/s. (Not Applicable in case of Minor Applicant)

PAN Details KYC Pls Proof Attached Pls indicate if US Person or a resident for tax purpose / Resident of Canada Yes No* (*Default if not)

Date of Birth (Mandatory) Place of Birth

Country of Birth Nationality: Gender Male Female Other

a*. Occupation Details [Please tick (✓)] Private Sector Public Sector Government Service Student Professional Housewife Business Retired Agriculture Proprietorship Others (Please specify)

b*. Gross Annual Income (₹) [Please tick (✓)] Below 1 Lakh 1-5 Lakh 5-10 Lakh 10-25 Lakh >25 Lakh > 1 Crore

c*. Politically Exposed Person (PEP) Status I am PEP I am Related to PEP Not Applicable

d. Net-worth ₹ as on (Not older than 1 year)

3rd APPLICANT Mr. / Ms. / M/s. (Not Applicable in case of Minor Applicant)

PAN Details KYC Pls Proof Attached Pls indicate if US Person or a resident for tax purpose / Resident of Canada Yes No* (*Default if not)

Date of Birth (Mandatory) Place of Birth

Country of Birth Nationality: Gender Male Female Other

a*. Occupation Details [Please tick (✓)] Private Sector Public Sector Government Service Student Professional Housewife Business Retired Agriculture Proprietorship Others (Please specify)

b*. Gross Annual Income (₹) [Please tick (✓)] Below 1 Lakh 1-5 Lakh 5-10 Lakh 10-25 Lakh >25 Lakh > 1 Crore

c*. Politically Exposed Person (PEP) Status I am PEP I am Related to PEP Not Applicable

d. Net-worth ₹ as on (Not older than 1 year)

6a. MAILING ADDRESS [Please provide your E-mail ID and Mobile Number to help us serve you better]

Local Address of 1st Applicant

City State Pin Code

Tel. Off. Resi. Mobile

E - Mail^^

^^Please Use Block Letters. Investors providing email ID would mandatorily receive all Communications, Statement of Accounts and Abridged Annual Report through e-mail only.

6b. Mandatory for NRI / FII Applicant [Please provide Full Address. P. O. Box No. may not be sufficient. For Overseas Investors, Indian Address is preferred]

Overseas Correspondence Address

7. INVESTMENT AND PAYMENT DETAILS (For complete information on Investment Details please refer to Instructions No. 6.)

Scheme Regular Plan Direct Plan Growth (Default) Payout Reinvestment Dividend

Payment Type [Please (✓)] Self (Non-Third Party Payment) Third Party Payment (Please attach 'Third Party Payment Declaration Form')

Cheque / DD / UTR No. & Date	Amount of Cheque / DD / RTGS / NEFT in figures (Rs.)	DD Charges, if any	Net Purchase Amount	Drawn on Bank / Branch	Pay-In Bank A/c No. (For Cheque Only)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

8. DEMAT ACCOUNT DETAILS - Mandatory for units in Demat Mode - Please ensure that the sequence of names as mentioned under section 3 matches as per the Depository Details.

National Securities Depository Limited (NSDL) **Central Depository Services (India) Limited (CDSL)**
 DP Name DP Name
 DP ID Benef. A/C No. 16 Digit A/C No.

Enclosures - Please Client Masters List (CML) Transaction cum Holding Statement Delivery Instruction Slip (DIS)

9. NOMINATION DETAILS [Minor / HUF / POA Holder / Non Individuals cannot Nominate - Refer Instruction No. 9]

PLEASE REGISTER MY/OUR NOMINEE AS PER BELOW DETAILS OR I/WE DO NOT WISH TO NOMINATE

No.	Nominee(s) Name	Date of Birth (in case of Minor)	Name of the Guardian (in case of Minor)	Relationship	% of Share	Signature of Nominee / Guardian
1	<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
2	<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
3	<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

* mandatory fields

10. FATCA & CRS DETAILS (Please consult your professional tax advisor for further guidance on FATCA & CRS classification)

PART A To be filled by Financial Institutions or Direct Reporting Non Financial Entity (NFEs)

We are a, **Financial institution** **Direct reporting NFE**
 [Please tick (✓)]

GIIN _____
 Note: If you do not have a GIIN but you are sponsored by another entity, please provide your sponsor's GIIN above and indicate your sponsor's name below

Name of sponsoring entity: _____

GIIN not available [Please tick (✓)] Applied for Not required to apply for - please specify 2 digits sub-category _____ Not obtained – Non-participating FI

The detail of this page should be filled by Non-Individual investors only.

PART B (please fill any one as appropriate "to be filled by NFEs other than Direct Reporting NFEs")

1	Is the Entity a publicly traded company (that is, a company whose shares are regularly traded on an established securities market)	<input type="radio"/> Yes (If yes, please specify any one stock exchange on which the stock is regularly traded) Name of stock exchange: _____
2	Is the Entity a related entity of a publicly traded company (a company whose shares are regularly traded on an established securities market)	<input type="radio"/> Yes (If yes, please specify name of the listed company and one stock exchange on which the stock is regularly traded) Name of listed company: _____ Nature of relation <input type="radio"/> Subsidiary of the Listed Company or <input type="radio"/> Controlled by a Listed Company Name of stock exchange: _____
3	Is the Entity an active NFE	<input type="radio"/> Yes (If yes, please fill UBO declaration in the next section.) Nature of Business: _____ Please specify the sub-category of Active NFE <input type="text"/> <input type="text"/> Mention code: Refer instruction 16(c)
4	Is the Entity a passive NFE	<input type="radio"/> Yes (If yes, please fill UBO declaration in the next section.) Nature of Business: _____

For details refer instruction No. 16.

11a. DECLARATION FOR ULTIMATE BENEFICIAL OWNERSHIP [UBO] (Refer instruction No. 17)*

*This declaration is not needed for Companies that are listed on any recognized stock exchange or is a Subsidiary of such Listed Company or is Controlled by such Listed Company. Please list below the details of controlling person(s), confirming ALL countries of tax residency / permanent residency / citizenship and ALL Tax Identification Numbers for EACH controlling person(s). Owner-documented FFI's should provide FFI Owner Reporting Statement and Auditor's Letter with required details as mentioned in Form W8 BEN E.

11b. DETAILS OF ULTIMATE BENEFICIAL OWNERS [Mandatory] (If the given space below is not adequate, please attach multiple declaration forms)

Name of UBO & Address	Address Type ^{ss}	PAN/Tax Payer Identification No./ Equivalent ID No. [%]	Document Type Refer instruction No. 16(d)	Country of tax Residency/ permanent residency*	Country of citizenship	UBO Code (Mandatory)	KYC (Yes / NO) [please attach the KYC acknowledgement copy]	% of beneficial interest

\$\$ **Address Type: Residential or Business (default)/Residential/Business/Registered Office.** Attached documents should be self certified by the UBO and certified by the applicant or Authorised signatory. In case the above information is not provided, it will be presumed that applicant is the UBO, with no declaration to submit. In such case, MAMF/AMC reserves the right to reject the application or reverse the allotment of units, if subsequently it is found that applicant has concealed the facts of beneficial ownership. I/We also undertake to keep you informed in writing about any changes/modification to the above information in future and also undertake to provide any other additional information as may be required at your end.

If passive NFE, please provide below additional details. (Please attach additional sheets if necessary). Also provide below mandatory details if the UBO does not have a PAN. (Refer Instruction No. 16)

PAN / Any other Identification Number (PAN, Aadhar, Passport, Election ID, Govt. ID, Driving Licence NREGA Job Card, Others) City of Birth - Country of Birth	Occupation Type: Service, Business, Others Nationality: Father's Name: Mandatory if PAN is not available	DOB: Date of Birth Gender: Male, Female, Other
1. PAN: City of Birth: Country of Birth:	Occupation Type: Nationality: Father's Name:	Date Of Birth: Gender <input type="radio"/> Male <input type="radio"/> Female <input type="radio"/> Other
2. PAN: City of Birth: Country of Birth:	Occupation Type: Nationality: Father's Name:	Date Of Birth: Gender <input type="radio"/> Male <input type="radio"/> Female <input type="radio"/> Other
3. PAN: City of Birth: Country of Birth:	Occupation Type: Nationality: Father's Name:	Date Of Birth: Gender <input type="radio"/> Male <input type="radio"/> Female <input type="radio"/> Other

Additional details to be filled by controlling persons with tax residency / permanent residency / citizenship / Green Card in any country other than India.

* To include US, where controlling person is a US citizen or green card holder

% In case Tax Identification Number is not available, kindly provide functional equivalent

ACKNOWLEDGEMENT SLIP

For Lumpsum 'OR' SIP as per details below:

Received Application from Mr. / Ms. / M/s. _____ Application No.: _____

Scheme Name and Plan	Payment Details	Date & Stamp of Collection Centre / ISC
	Amount (Rs) _____ Cheque / DD No.: _____ Dated _____ Bank & Branch _____	

Cheque / DD is subject to realisation