



Your success is our success

NOMINATION FORM -Trading and Demat Accounts

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I/We wish to make a nomination. [As per details given below]

Date

D	D	M	M	Y	Y	Y	Y
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BO Account Details (Only for individual account to be signed by all registered holders)									
DP Client ID								UCC	
Name of the Sole / First Holder									
Name of Second Holder									
Name of Third Holder									

Nomination Details (Nomination can be made upto three nominees in the account.)

***Marked as Mandatory Field**

I /We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my/our Trading & Demat account in the event of my/our death.

Nomination Details	Nominee 1	Nominee 2	Nominee 3
Nominee Name *First Name Middle Name *Last Name
Share of each Nominee <input type="checkbox"/> Equally [If not equally, please specify percentage]	Any odd lot after division shall be transferred to the first nominee mentioned in the form.		
	%	%	%
Relationship with the Applicant (If Any)			
*Address of Nominee(s) *City *State *PIN *Country			
Telephone /Mobile No. of nominee(s)			
E-mail ID of nominee(s)			
Nominee Identification details [Please tick any of the following and provide details of the same]			
<input type="checkbox"/> Photograph & Signature <input type="checkbox"/> PAN <input type="checkbox"/> Saving Bank Account No. <input type="checkbox"/> Aadhaar <input type="checkbox"/> Demat Account ID <input type="checkbox"/> Proof of Identity			
Below details to be filled only if nominee(s) is a minor:			
Date of birth (mandatory if nominee is a minor)			
Name of the Guardian of Nominee (if the nominee is minor): *First Name Middle Name *Last Name	Nominee 1	Nominee 2	Nominee 3

*Address of Guardian of nominee: *City *State *PIN *Country			
Telephone / Mobile No.			
E-mail ID			
*Relationship of the Guardian with the Nominee:			
Guardian Identification details [Please tick any of the following and provide details of the same]			
<input type="checkbox"/> Photograph & Signature <input type="checkbox"/> PAN <input type="checkbox"/> Saving Bank Account No. <input type="checkbox"/> Aadhaar <input type="checkbox"/> Demat Account ID <input type="checkbox"/> Proof of Identity			

Place		Date	D	D	M	M	Y	Y	Y	Y	
Name	First/Sole Holder	Second Holder	Third Holder								
Signature	First/Sole Holder	Second Holder	Third Holder								

* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature

Note: • This nomination shall supersede any prior nomination made by the account holder(s), if any.

• The Trading Member / Depository Participant shall provide acknowledgment of the nomination form to the account holder(s)